

**LOUISVILLE METRO GOVERNMENT
FINANCIAL DISCLOSURE STATEMENT
(Pursuant to Louisville Metro Ordinance §21.03)**

Metro Officer's Name:

Last	First	Middle
Current Business/Government/Address/Phone Number:		

Current Home Address:

Metro Officer's Title **OR** Elected Office:

Occupation of Metro Officer:

Occupation of Metro Officer's Spouse

- I. **CONFLICT OF INTEREST is defined as** "Any action, decision or recommendation by a Metro Officer acting in his or her capacity, which would benefit the financial or private interest of a Metro Officer or any family member, unless the benefit arises out of circumstances described in subsection 21.02(C) of this chapter. The term does not include an action having a remote impact or which affects to the same degree a group consisting of the general public or a subgroup consisting of an industry, occupation or other group which includes financial or private interests of a Metro Officer or a family member."
- II. **FINANCIAL INTEREST is defined as** "A right, title, legal or equitable share in an asset or transaction which will result in an increase or decrease in the income or net worth of a Metro Officer or family member of a Metro Officer, which does not arise from a primary or proximate action by a Metro Officer or a family member of a Metro Officer or where either no or only a *de minimis* benefit accrues to a Metro Officer or a family member of a Metro Officer."
- III. **PRIVATE INTEREST is defined as** "Employment, board membership, or participant in the management and/or operations of an entity by a Metro Officer or family member of a Metro Officer."

If you or any member of your family has any FINANCIAL OR PRIVATE interest AND your actions, decisions or recommendations could benefit that interest, it must be disclosed below.

IV. Do you have an interest in any organization doing business with Metro government or any agency or officer of Metro Government?

<u>Business Organization Name</u>	<u>Address</u>	<u>Phone Number</u>
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_____	_____	_____
_____	_____	_____
_____	_____	_____

V. List the location and zoning of all real property within Jefferson County, other than your primary residence, in which you or any member of your family had an interest of \$10,000 or more during the preceding calendar year **AND** which was the subject of:

- ☐ Any condemnation proceeding
- ☐ Any planning and Zoning proceeding
- ☐ Any other administrative or court proceeding wherein Louisville-Jefferson County **OR** any of its agencies is an interested party.

_____ Zoning _____

Property Location

Identify Proceeding

VI. Do you have any contract with, or matter pending before, any Metro Government agency or the Metro Council in which you or any family member has any interest:

NOTICE:

This financial disclosure statement must be filed annually by April 30 **AND/OR** within 21 days of initial appointment/employment. It must be amended and filed within 10 days of a change in circumstances that makes the previously filed statement inaccurate or incomplete.

1. Section 523.030 of the Kentucky Revised Statutes provides that "A person is guilty of perjury in the second degree when he makes a material false statement which he does not believe in a subscribed written instrument for which an oath is required or authorized by law with the intent to mislead a public servant in the

performance of his official functions. Perjury in the second degree is a Class A misdemeanor.”

2. Upon receipt by the Ethics Commission, Financial Disclosure Statements shall be public records.
3. Nothing in this statement requires any officer to disclose specific dollar amounts.
4. After written notice of failure to timely file a Financial Disclosure Statement, any officer who fails to file within ten (10) business days of such notice may be fined by the Ethics Commission a sum not less than twenty-five dollars (\$25) nor more than five hundred dollars (\$500).

I, _____ (Print Name), being duly sworn, do solemnly swear that all the information presented herein is true and correct to the best of my knowledge under the pains and penalties of perjury.

Signature

Date

State of Kentucky:

County of Jefferson:

Subscribed and sworn to before me this _____ day of _____

My Commission expires:

Notary Public